

GMR POWER & URBAN INFRA

October 25, 2024

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Dear Sir/Madam,

Sub: Disclosure under Regulation 52(7) and 7(A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended September 30, 2024.

Pursuant to Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with the Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, we hereby certify the following:

i. Statement indicating the utilisation of the issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks , if any
1	2	3	4	5	6	7	8	9	10
GMR Power and Urban Infra Limited	INE0CU607015	Private Placement	Non-convertible Debentures	06/06/2024	150.26 Crores	Utilized solely towards payment for the acquisition of equity shares of GMR Energy Limited held by Claymore Investments (Mauritius) Pte Ltd.	No	NA	NA



GMR Power & Urban Infra Limited

Corporate Office: New Udaan Bhawan, Opp. Terminal 3, Indira Gandhi International Airport, New Delhi - 110 037
Registered Office: Unit No. 12, 18th Floor, Tower A, Building No. 5, DLF Cyber City, DLF Phase-III, Gurugram-122002, Haryana, India

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- ii. **Statement of deviation/variation in the use of issue proceeds:** Not Applicable as the proceeds of NCDs issued so far have been fully utilized for the purpose for which the proceeds were raised.

Particulars		Remarks		
Name of listed entity		GMR Power and Urban Infra Limited		
Mode of fund raising		Private Placement		
Type of instrument		Non-convertible Debentures		
Date of raising funds		06-06-2024		
Amount raised		150.26 Crores		
Report filed for quarter ended		September 30, 2024		
Is there a deviation/ variation in use of funds raised?		No		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Not required		
If yes, details of the approval so required?		Not Applicable		
Date of approval				
Explanation for the deviation/ variation				
Comments of the audit committee after review				
Comments of the auditors, if any				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:				
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Remarks, if any
NIL				
Deviation could mean:				
a. Deviation in the objects or purposes for which the funds have been raised.				
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.				

We request you to kindly place the same on record.

Thanking You

Yours faithfully

For **GMR Power and Urban Infra Limited**


Vimal Prakash
**Company Secretary &
Compliance Officer**



GMR Power & Urban Infra Limited

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