

Disclosures of Reason for Encumbrance as per SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A:

General Details

1.	Name of Listed Company (LC)	Gmr Power And Urban Infra Limited		
2.	Stock exchanges where the target company is listed	NSE	BSE	MSEI
		Yes	Yes	NA
3.	Name of the promoter(s) / PACs whose shares have been encumbered	GMR Business & Consultancy LLP		
4.	Total promoter shareholding in the listed company	Number of Shares	361116914	
		% of total share capital	59.83%	
5.	Encumbered shares as a % of promoter shareholding	75.81%		
6.	Whether encumbered share is 50% or more of promoter shareholding	Yes		
7.	Whether encumbered share is 20% or more of total share capital	Yes		

Remarks (Optional)

8.	Additional Information (For Public dissemination)	Encumbered shares as a percentage of total promoter shareholding is 75.81 % which is net of release of 2,62,00,000 shares of listed company on March 28, 2023.	
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Details of all the events/ agreements pertaining to encumbrance

Specific details about the encumbrance		Encumbrance 1		
1.	* Date of Creation of encumbrance	24-Mar-2023		
2.	* Type of encumbrance	Pledge		
3.	* No. of shares encumbered	64300000		
4.	* Shares encumbered as a percentage of total share capital	10.65%		
5.	* Name of the entity in whose favour shares encumbered (X)		Catalyst Trusteeship Ltd (For the benefit of Edelweiss Housing Finance Ltd)	
6.	* Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? (If No, provide the nature of the business of the entity)	No	Security Trustee	
7.	* Names of all other entities in the agreement (Please fill NA in case there is no other entity)	* Listed company and its group companies (if any)	GMR Infratech Private Limited (Borrower)	
		* Other entities (if any) –	NA	
8.	* Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes		
		Name of the issuer	GMR Infratech Private Limited	
		Details of the debt instrument	Unlisted, unrated, secured, redeemable, non-convertible debentures	
		Whether the debt instrument is listed on stock exchanges?	No	
		Credit Rating of the debt instrument	NA	
		ISIN of the instrument	INE362M07018	
9.	* Security Cover / Asset Cover	* Value of shares on the date of event / agreement (A)	₹ 1,11,56,05,000	
		* Amount involved (against which shares have been encumbered) (B)	₹ 1,00,00,00,000	
		* Ratio of A / B	1.12	
10.	Utilization of borrowed amount (1. Please tick all that are applicable 2. In case (b) or (c) is selected, please provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.)	(a) Personal use by promoters and PACs	No	
		(b) For the benefit of listed company	No	
		(c) Any other reason (please specify)	Yes For working capital, refinancing of any indebtedness of the group or general corporate purposes.	

Place:- New Delhi
Date: 28-Mar-2023

Name
Signature